## ACCOUNTCHEK

## THE NEW STANDARD IN ASSET VERIFICATION

Bringing together security, simplicity and accuracy like never before

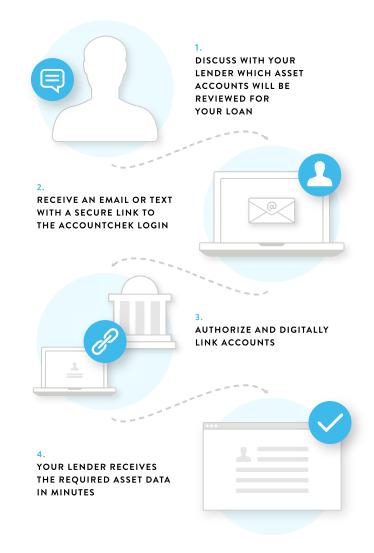
### **MEET ACCOUNTCHEK®**

With the click of a button, AccountChek eliminates the need for you to collect the checking, saving, retirement and investment statements required by your lender. Instead, the asset information your lender needs for your loan application is collected directly from your financial institution(s). It's simple, accurate and ultra-secure.

## SECURITY AND ACCURACY ARE OUR TOP PRIORITIES

Our security procedures meet the high standards used by banks and other ultra-secure institutions. As a result, submitting information through AccountChek is more secure than emailing, faxing or mailing copies of your bank statements.

- We use state-of-the-art security
- We are a read-only product
- We keep your data private
- We monitor security 24/7





#### A CLOSER LOOK

AccountChek, a third-party verification service, will collect the data your lender needs directly from your financial institution(s). Using AccountChek is simple, ultra-secure and reduces the time it takes to process your loan.

#### WHAT HAPPENS NEXT?

VACCOUNTCHEK.					
H Jane,					
Thank you t	or choosing Account/Direk for your mortgage loan. Your application is almost done. The next step is your 6h.				
At Account Account(Ch	2hok, we to decleated to making your loan process efficient and user-friendly, which is why we use is <sup>the</sup> as our third-party asset validation service.				
AccountChe be easier a	ok <sup>we</sup> is the new atendard in ioon verification security. They are committed to streamlining asset validation to ad safer than ever before.				
to securing	ed, make sure you have your login oredeentals handy for any checking, surings or other accounts relevant your hair. Than click the butter balow and AccountCheck <sup>TH</sup> will guide you through the rest of the process, rig take a few minutes to complete.				
Feel free to	reach out to me or any other mortgage representative at AccountChek If you have questions or concerns.				
Thanks, and	I hove a great day.				
Brent Chan AccountOf					
	Get Started >				

YOU WILL RECEIVE A NOTIFICATION EMAIL AND TEXT MESSAGE FROM ACCOUNTCHEK ON BEHALF OF YOUR LENDER. CLICK ON THE SECURE "GET STARTED" LINK TO BEGIN THE PROCESS.

#### 2.

3.

1.

ON THE LOGIN SCREEN, ENTER THE LAST 4 DIGITS O F YOUR SOCIAL SECURITY NUMBER. READ AND ACCEPT THE TERMS OF SERVICE AND THEN CLICK "LET'S GET STARTED."

SELECT THE LOGO OF THE FINANCIAL INSTITUTION THAT HOLDS THE ACCOUNT(S) YOU WISH TO HAVE VERIFIED. IF YOU DO NOT SEE THE LOGO OF YOUR FINANCIAL

INSTITUTION, SEARCH FOR IT BY NAME.



	Where do	you bank?	
Q Search by	rame		
cîtî	O PNC	SuvTaust	Enter of Lease
USAA"	Capital Ly	WELLS FARGO	waa
CHASE	Arris Loss Base		

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USE YOUR ONLINE BANKING CREDENTIALS TO SIGN IN. BECAUSE YOUR PRIVACY IS VERY IMPORTANT TO US, YOUR LOGIN CREDENTIALS ARE NEVER VIEWED BY ANYONE BUT YOU. THEY ARE ENCRYPTED TO ENSURE CONFIDENTIALITY



# Accounts To use taking Latitude Accounts Account

ONCE ACCOUNTCHEK IS AUTHORIZED TO CONNECT TO YOUR FINANCIAL INSTITUTION, CHOOSE THE ACCOUNT(S) TO SHARE WITH YOUR LENDER.

#### 6.

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CHOOSE ANOTHER FINANCIAL INSTITUTION FOR VERIFICATION OF ADDITIONAL ACCOUNTS OR CLICK "SUBMIT" TO COMPLETE THE ASSET VERIFICATION PROCESS. YOUR LENDER WILL INSTANTLY RECEIVE A DIGITAL SECURITY KEY TO UNLOCK YOUR ASSET REPORT.

